**Market Notice**

**Date: 10 May 2012**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ABN50”)***

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The JSE Limited has granted a listing to the **Absa Bank Limited – ABN50 Note due 21 December 2014** **under their Domestic Medium-term Note Programme dated 11 August 2008.**

**INSTRUMENT TYPE: Fixed Rate Note**

**Authorised Programme size** R 60,000,000,000.00

**Total Notes Outstanding** R 33,252,754,874.53

**Bond Code** ABN50

**Nominal Issued** R 525,845,338.34

**Issue Price** 107, 42549%

**Coupon** 8.75%

**Coupon Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 21 December 2014

**Books Close** 11 June and 11 December

**Interest Date(s)** 21 June and 21 December

**Last Day to Register** 10 June and 10 December

**Issue Date** 10 May 2012

**Date Convention** Following

**Interest Commencement Date** 21 December 2011

**First Interest Date** 21 June 2012

**ISIN No.** ZAG000095191

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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